

## All About Kids Dentistry

**\*\* In order to set up new patients in our system and verify Insurance benefits, all forms must be completed, signed and returned to our office at least 48 hours before first appointment.**

Patient (Child's) Name: \_\_\_\_\_ DOB: \_\_\_\_\_ Gender: M F

Parent/Legal Guardian Name: \_\_\_\_\_ DOB: \_\_\_\_\_

Home Address: \_\_\_\_\_ City: \_\_\_\_\_ Zip: \_\_\_\_\_

Marital Status: Married \_\_\_ Single \_\_\_ Divorced \_\_\_ Separated \_\_\_ Child resides with: \_\_\_\_\_

Primary Email: \_\_\_\_\_ Secondary Email: \_\_\_\_\_

Primary Cell Num: \_\_\_\_\_ Secondary Cell Num: \_\_\_\_\_

Who holds dental insurance? Mom \_\_\_ Dad \_\_\_ Full Name: \_\_\_\_\_

Date of Birth: \_\_\_\_\_ (req.) Soc Sec # \_\_\_\_\_ - \_\_\_\_\_ - \_\_\_\_\_ (req.)

Employer's Name: \_\_\_\_\_ Address: \_\_\_\_\_

Insurance Co: \_\_\_\_\_ Ins ID#: \_\_\_\_\_ Group#: \_\_\_\_\_

If secondary insurance, who holds? Mom \_\_\_ Dad \_\_\_ Full Name: \_\_\_\_\_

Date of Birth: \_\_\_\_\_ (req.) Soc Sec # \_\_\_\_\_ - \_\_\_\_\_ - \_\_\_\_\_ (req.)

Employer's Name: \_\_\_\_\_ Address: \_\_\_\_\_

Insurance Co: \_\_\_\_\_ Ins ID#: \_\_\_\_\_ Group#: \_\_\_\_\_

\* Soc Sec number is required to file claims with most dental plans

Referred by or how you found us: \_\_\_\_\_

### Health Provider Information

Pediatrician/Physician: \_\_\_\_\_ Phone#: \_\_\_\_\_

Previous Dentist's Name: \_\_\_\_\_ Phone#: \_\_\_\_\_

Current / Referring Orthodontist: \_\_\_\_\_

### Medical History

Patients last dental visit: \_\_\_\_\_ Date of last X-Rays: \_\_\_\_\_

Patients last PCP visit: \_\_\_\_\_ Does the patient get vaccinated? \_\_\_\_\_

Has the patient had any recent hospitalizations or surgeries?

If so, when: \_\_\_\_\_ Procedure: \_\_\_\_\_

Have you ever been told your child needs to take Antibiotics before a dental treatment? \_\_\_\_\_

Patient's oral habits:

Pacifier use \_\_\_ Thumb Sucker \_\_\_ Nail biting \_\_\_ Chews on toys/blankets \_\_\_ Nursing/Bottle Habits \_\_\_

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### Allergies:

Seasonal/Environmental       Latex       Dogs       Cats  
 Fish       Dairy       Milk       Peanuts       Tree Nuts  
 Gluten       Eggs       Soy  
 Antibiotics:       Other: \_\_\_\_\_  
If other, please describe: \_\_\_\_\_  
\_\_\_\_\_

### Check all the apply:

<input type="checkbox"/> ADHD	<input type="checkbox"/> Down Syndrome	<input type="checkbox"/> Tuberculosis
<input type="checkbox"/> AIDS/HIV Positive	<input type="checkbox"/> Fainting/Vertigo	<input type="checkbox"/> Speech Impairment/Disorder
<input type="checkbox"/> Anemia	<input type="checkbox"/> Headaches	<input type="checkbox"/> Aproxia
<input type="checkbox"/> Asperger Syndrome	<input type="checkbox"/> Hearing Impaired	<input type="checkbox"/> Tonsillitis
<input type="checkbox"/> Asthma	<input type="checkbox"/> Hemophilia/Abnormal Bleeding	
<input type="checkbox"/> Autism	<input type="checkbox"/> Kidney Disease or Malfunction	
<input type="checkbox"/> Bi-polar	<input type="checkbox"/> Liver Disease	<input type="checkbox"/> Sleep Apnea
<input type="checkbox"/> Cancer	<input type="checkbox"/> Respiratory Disease	<input type="checkbox"/> Other Heart Conditions
<input type="checkbox"/> Cerebral Palsy	<input type="checkbox"/> Skin rash/Eczema	
<input type="checkbox"/> Epilepsy/Seizures	<input type="checkbox"/> Thyroid Disease or Malfunction	
<input type="checkbox"/> Chronic Bronchitis	<input type="checkbox"/> Heart Murmur (innocent or not)	
<input type="checkbox"/> Diabetic	<input type="checkbox"/> Other: _____	
	_____	

### Therapies:

Occupational  
 Speech  
 Behavior  
 Other  
Describe: \_\_\_\_\_  
\_\_\_\_\_

### Diagnosed with:

Anxiety  
 Sensory Disorder or Sensory Issues  
 Depression  
 Other  
Describe: \_\_\_\_\_  
\_\_\_\_\_

**Mental Development:**     Normal     1-2 years behind     More than 2 years behind

### Medications the patient is currently taking:

1. _____	Reason: _____
2. _____	Reason: _____
3. _____	Reason: _____
4. _____	Reason: _____

\*\*\*I understand the information given is correct to the best of my knowledge and it is my responsibility to inform the office of any changes to patients medical history.\*\*

Parent/Guardians Signature: \_\_\_\_\_ Date: \_\_\_\_\_

### Financial Policy and How We Work With Your Insurance

#### How We Work With Your Insurance

Our practice is non-contracted/**Out-of-Network** with all insurance companies. Therefore, we do not have contracted write-off amounts with any insurance provider. We will be happy to submit claims to PPO insurances but cannot accept State or HMO Plans.

As a courtesy, we will attempt to accurately estimate your insurance benefits based on the information your insurance provides us. However, understand this is only an estimate and may change once the claim is processed through your insurance plan. Knowing your insurance is your responsibility. Please contact your insurance company with any questions you may have regarding your coverage.

**While we will submit your claim to your insurance, we require the estimated patient portion for all treatment and appointments be paid at the time of service. The parent/guardian accompanying the patient to the appointment is responsible for this payment and MUST have a method of payment with them at the time of the appointment. Our office cannot call spouses, ex-spouses, parents, or any other relatives for payment.**

**- In the case your insurance pays you directly, (i.e.: some Delta Dental plans) unless otherwise arranged, payment is due in FULL at the appointment.**

**- For patients without dental insurance, unless otherwise arranged, payment is due at the time of treatment.**

For larger treatment plans or when insurance is not available, we do accept CareCredit. Please visit [carecredit.com](http://carecredit.com) to learn about different treatment financing options and to complete an application.

#### Please read and initial:

- **Late Appointments:** If you arrive to your scheduled appointment more than 10 minutes late, we reserve the right to reschedule your appointment.  
✓ Initial \_\_\_\_\_
- **Missed Appointments:** We require a 48-hour notice if you need to cancel/miss your appointment. Otherwise, we reserve the right to charge an amount of \$50.00 for the canceled or missed appointment.  
✓ Initial \_\_\_\_\_
- I understand that the practice is **out of network** and that I am responsible for ALL out-of-pocket costs that the insurance does not cover at the time of visit.  
✓ Initial \_\_\_\_\_
- I understand that it is my responsibility to inform the practice if my insurance changed, was terminated, or had any changes in the policy holder.  
✓ Initial \_\_\_\_\_
- I understand that I will be paying in full at time of visit if I have Delta Dental of California, Arkansas, Iowa, and New York. My insurance will reimburse me directly. I also understand that if my insurance (if not already listed) pays me directly, all payments going forward will be collected in full at the time of my visit.  
✓ Initial \_\_\_\_\_

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### Financial Agreement:

I understand I am responsible for any outstanding balance on my account not covered by insurance including the full balance in the event that; my insurance does not cover the entire cost of the treatment; my insurance has denied submitted claims; my insurance coverage was terminated or otherwise not in effect at time of treatment; the insurance info I provided was incorrect or expired; or if plan benefits had already been exhausted for the coverage period. I understand I am responsible for providing updated insurance information when coverage changes occur and when requested by the practice or on the day of the patient's appointment.

### Insurance Holder / Responsible Party Signatures:

Name: \_\_\_\_\_ Date: \_\_\_\_\_ Signature: \_\_\_\_\_

Name: \_\_\_\_\_ Date: \_\_\_\_\_ Signature: \_\_\_\_\_

# HIPAA Notice of Privacy Practices

**THIS NOTICE DESCRIBES HOW MEDICAL INFORMATION ABOUT YOU MAY BE USED AND DISCLOSED AND HOW YOU CAN GET ACCESS TO THIS INFORMATION. PLEASE REVIEW THIS FORM CAREFULLY.**

This Notice of Privacy Practices describes how we may use and disclose your protected health information (PHI) to carry out treatment, payment of health care operations (TPO) and for other purposes that are permitted or required by law. It also describes your right to access and control your protected health information. "Protected health information" is information about you, including demographic information, that may identify you and that relates to your past, present or future physical or mental health or condition and related health care services.

1. **Uses and Disclosures of Protected Health Information** Your protected health information may be used and disclosed by your physician, our office staff and others outside of our office that are involved in your care and treatment for the purpose of providing health care services to you, to pay your health care bills, to support the operation of the physician's practice, and any other use required by law.

**Treatment:**

We will use and disclose your protected health information to provide, coordinate, or manage your health care and any related services. This includes the coordination or management of your health care with a third party. For example, we would disclose your protected health information, as necessary, to a home health agency that provides care to you. For example, your protected health information may be provided to a physician to whom you have been referred to ensure that the physician has the necessary information to diagnose or treat you.

**Payment:**

Your protected health information will be used, as needed, to obtain payment for your health care services. For example, obtaining approval for a hospital stay may require that your relevant protected health information be disclosed to the health plan to obtain approval for the hospital admission.

**Healthcare Operations:**

We may use or disclose, as-needed, your protected health information in order to support the business activities of your physician's practice. These activities include, but are not limited to, quality assessment activities, employee review activities, training of medical students, licensing, and conducting or arranging for other business activities. For example, we may disclose your protected health information to medical school students that see patients at our office. In addition, we may use a sign-in sheet at the registration desk where you will be asked to sign your name and indicate your physician. We may also call you by name in the waiting room when your physician is ready to see you.

We may use or disclose your protected health information, as necessary, to contact you to remind you of your appointment. We may use or disclose your protected health information in the following situations without your authorization. These situations include: as Required By Law, Public Health issues as required by law, Communicable Diseases; Health Oversight, Abuse or Neglect; Food and Drug Administration requirements; Legal Proceedings; Law Enforcement; Coroner, Funeral Directors, and Organ Donation; Research; Criminal Activity; Military Activity and National Security; Workers' Compensation; Inmates; Required Uses and Disclosures; Under the law, we must make disclosures to you and when required by the Secretary of the Department of Health and Human Services to investigate or determine our compliance with the requirements of Section 164.500.

Other Permitted and Required Uses and Disclosures will Be Made with Your Consent, Authorization or Opportunity to Object unless required by law. You may revoke this authorization, at any time, in writing, except to the extent that your physician or the physician's practice has taken an action in reliance on the use or disclosure indicated in the authorization.

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### **Your Rights**

Following is a statement of your rights with respect to your protected health information.

**You have the right to inspect and copy your protected health information.** Under federal law, however, you may not inspect or copy the following records: psychotherapy notes; information compiled in reasonable anticipation of, or use in, a civil criminal, or administrative action or proceeding, and protected health information that is subject to law that prohibits access to protected health information.

You have the right to request a restriction of your protected health information. This means you may ask us not to use or disclose any part of your protected health information for the purposes of treatment, payment or healthcare operations. You may also request that any part of your protected health information not be disclosed to family members or friends who may be involved in your care or for notification purposes as described in this Notice of Privacy Practices. Your request must state the specific restriction requested and to whom you want the restriction to apply.

Your physician is not required to agree to a restriction that you may request. If physician believes it is in your best interest to permit use and disclosure of your protected health information, your protected health information will not be restricted. You then have the right to use another Healthcare Professional.

**You have the right to request to receive confidential communications from us by alternative means or at an alternative location. You have the right to obtain a paper copy of this notice from us, upon request even if you have agreed to accept this notice alternatively i.e. electronically.**

**You may have the right to have your physician amend your protected health information.** If we deny your request for amendment, you have the right to file a statement of disagreement with us and we may prepare a rebuttal to your statement and will provide you with a copy of any such rebuttal.

**You have the right to receive an accounting of certain disclosures we have made, if any, of your protected health information.**

We reserve the right to change the terms of this notice and will inform you by mail of any changes. You then have the right to object or withdraw as provided in this notice.

### **Complaints**

You may complain to us or to the Secretary of Health and Human Services if you believe your privacy rights have been violated by us. You may file a complaint with us by notifying our privacy contact of your complaint. **We will not retaliate against you for filing a complaint.**

This notice was published and becomes effective on/ or before April 14, 2003.

We are required by law to maintain the privacy of, and provide individuals with, this notice of our legal duties and privacy practices with respect to protected health information. If you have any objections to this form, please ask to speak with our HIPAA Compliance Officer in person or by phone at our main phone number.

### **Person(s) Responsible for the account and Insurance Holder(s)**

Name: \_\_\_\_\_ Date: \_\_\_\_\_ Signature: \_\_\_\_\_

Name: \_\_\_\_\_ Date: \_\_\_\_\_ Signature: \_\_\_\_\_

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### Child Medical Consent Form

\*\*\*Please complete if the legal guardian is not the person bringing the patient in

**Child's Full Name** \_\_\_\_\_ **DOB:** \_\_\_\_\_

I, \_\_\_\_\_, Parent/Legal Guardian of \_\_\_\_\_, do hereby swear and declare that I am the Parent or the Legal Guardian of the child/children herein listed and that there are no court orders preventing the Parent/Guardian from granting this authorization.

I name and authorize (Proxy/Caregiver) \_\_\_\_\_ to bring my child in for medical/Dental treatment and make any necessary medical decisions while at that appointment. Please be aware of your specific copays and provide your Proxy/Caregiver with any necessary payment methods. The proxy/caregiver named will be responsible for any payments needed the day of treatment/visit.

The Parent/Legal Guardian authorizes the Proxy/Caregiver to obtain and consent to any Emergency Medical/Dental Treatment.

In the case of an Emergency, the Parent/ Legal Guardian should be contacted at the following:

**Name:** \_\_\_\_\_

**Home Phone:** \_\_\_\_\_ **Cell Phone:** \_\_\_\_\_

**Work Phone:** \_\_\_\_\_

**Email:** \_\_\_\_\_

Signature of Parent/Legal Guardian: \_\_\_\_\_ Date: \_\_\_\_\_

Printed name of Parent/Legal Guardian: \_\_\_\_\_

Printed name of Proxy/Caregiver: \_\_\_\_\_

Printed name of second Proxy/Caregiver: \_\_\_\_\_